



Whilst I'm alive
I'm working hard
to be a dream
dead person!



PERSONAL ASSET PLAN

How to gift my personal + household belongings

PERSONAL ASSETS

Making detailed notes of your assets will help your Executors to fulfil their role and carry out the terms of your will, in particular, the task of identifying, calling in and distributing your personal items.

Your Personal Asset Plan is non-binding, meaning it's up to the discretion of your executors to follow your wishes.

You should keep this information up to date and describe each item in enough detail so that it cannot be confused with any other item.

Description	Location	Value	Directions

Description	Location	Value	Directions

ADDITIONAL NOTES

.....
.....
.....
.....
.....
.....

Date this information was last reviewed:

.....
Signature

ESTATE *YOUR* LAWYER

yourestatelawyer.com.au

DISCLAIMER

This publication contains comments of a general nature only and is intended to provide information. It is not intended to be relied upon as, nor is it substitute for specific professional advice. No responsibility can be accepted by Your Estate Lawyer or the authors for loss occasioned to any person doing anything as a result of any material in this publication.

